



REQUEST FOR RETIREMENT BENEFIT INFORMATION DUE TO MARITAL DISSOLUTION

By law, the contents of a member's retirement file are confidential, except to the member or authorized representative. The non-member and/or representing attorney may obtain information, if the request includes the member's written authorization or if Stanislaus County Employees' Retirement Association (StanCERA) has been joined as a party to the dissolution.

To obtain information, one of the following must be provided to StanCERA:

- This written authorization to release information signed and dated by the member; or
• A subpoena duces tecum.

Please complete the following information and return this form to StanCERA. A statement, including retirement service credit, member contributions, accumulated interest, and/or estimated monthly benefit payable to the member will be prepared and forwarded within four to six weeks. StanCERA does not provide actuarial valuation of retirement benefits.

If the non-member or his/her attorney requests records, a \$25.00 fee will be charged.

Requesting Party: [ ] Member [ ] Former Spouse/Registered Domestic Partner [ ] Representing Attorney

Member Status: [ ] Active [ ] Retired [ ] Deferred

MEMBER INFORMATION table with fields: FIRST NAME, MI, LAST NAME, DATE OF BIRTH, SOCIAL SECURITY NUMBER, RETIREMENT DATE (ESTIMATE), CONTACT PHONE NUMBER

FORMER SPOUSE INFORMATION table with fields: FIRST NAME, MI, LAST NAME, DATE OF BIRTH, DATE OF MARRIAGE, DATE OF SEPARATION

Mail Request To: [ ] Member [ ] Former Spouse [ ] Representing Attorney

MAILING ADDRESS table with fields: MAILING ADDRESS, CITY, STATE, ZIP CODE

MEMBER SIGNATURE

I, a StanCERA member, authorize the release of all retirement benefit information maintained or proclaimed by StanCERA, to the above parties, that is necessary in the proper division of my and my former spouse's/registered domestic partner's community property interest in my StanCERA retirement benefits.

Member Signature: \_\_\_\_\_ Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_